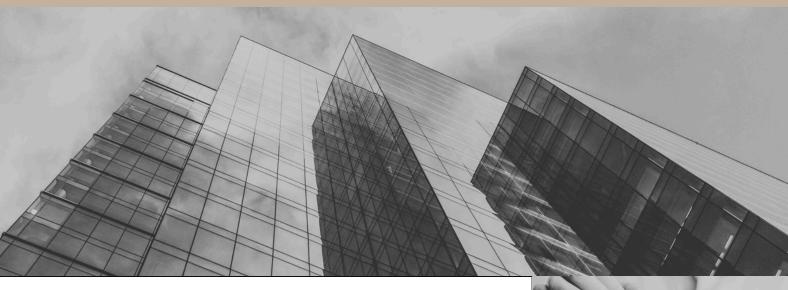
### Weekly Newsletter



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### Delhi-NCR's Trident Realty eyes ₹1,200 crore revenue from sale of 199 plots in Panchkula.



Smog clouds housing timelines: Delhi construction ban to delay projects, say builders.

With the air quality deteriorating to 'severe' levels in the national capital region and the Commission for Air Quality Management (CAQM) banning construction activities in Delhi NCR under the stage-III of Graded Response Action Plan (GRAP), real estate developers said that the move would delay housing and commercial projects and squeeze timelines for delivery.

Delhi-NCR based Trident Realty has launched 199 residential plots in its premium housing development spread across 200-acres in Panchkula and expects a revenue of ₹1200 crore from sales, the company said in a statement on November 9.

The plot sizes range from 300 sq. yd to 680 sq. yd. The project will feature a 1.25-acre central park, including green lawns, an open-air amphitheatre, and a dedicated kids' play area, the company said. "The overwhelming response to the earlier phases of Trident Hills reinforces Panchkula's position as one of North India's most sought-after real estate destinations," said S K Narvar, Group Chairman, Trident Realty.

> Builders said that although measures are necessary from an environmental standpoint, the blanket nature of the ban places undue strain on developers and affect homebuyers

> They said that one-month ban on construction activities, on an average, delay a project by two to three months.





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### **Housing prices** appreciated 7-19% in Q3, Delhi NCR saw maximum appreciation

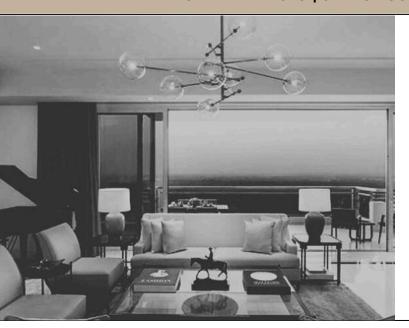
Housing prices across India's top 8 cities rose between 7% and 19% annually in the third quarter (July-September) of calendar year 2025 with Delhi-NCR, Bengaluru and Hyderabad leading the pack with double-digit appreciation, according to real estate transaction & advisory.

The rise in property prices was supported by strong end-user demand in the premium segment, elevated input costs, and a limited supply of quality, ready-to-move-in inventory. Delhi NCR led the pack with a remarkable 19% year-on-year and 9.8% quarter-on-quarter appreciation, driven by strong demand for luxury properties and infrastructure upgrades.

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### ₹270 cr in 30 days: DLF Camellias in Gurgaon is India's most elite address.

Gurgaon's most exclusive address is rewriting India's luxury-real-estate playbook — one record-breaking transaction at a time. DLF's The Camellias, long favoured by billionaires, industrial families and startup founders, has logged over ₹270 crore worth of apartment sales in just September 2025, according to recent property registration documents accessed by CRE Matrix.

A 14,830 sq ft penthouse in DLF's The Camellias, originally sold to Rahul Talwar and Ashna Vijay Chopra in 2015 for ₹59.64 crore, has now been registered, attracting a stamp duty of ₹3.57 crore. The apartment includes five parking spaces, according to CRE Matrix records dated September 15, 2025.

### Tech IPO boom to unleash a wave of luxury real estate buying.

A fresh wave of technology IPOs is expected to unleash a new phase of high-end real estate buying across India's metro cities, as founders and employees of firms such as Groww, Lenskart, Pine Labs, Meesho, PhysicsWallah and others monetise their shareholding.

As stock market euphoria turns many first-generation entrepreneurs and startup employees into crorepatis, wealth managers say this liquidity surge could reshape demand in India's premium housing segment, particularly in tech-heavy hubs such as Bengaluru, Gurugram, Pune, and Hyderabad. The trend mirrors what followed the 2021 IPO boom, when startup liquidity helped propel luxury home sales to record highs.

"A meaningful portion of IPO-linked wealth often flows into real estate, particularly luxury and trophy homes," said Feroze Azeez, Joint CEO, Anand Rathi Wealth.



For many startup employees, a luxury home represents not just comfort but validation. In addition, the emotional connection to property remains strong, especially for those who've seen their paper wealth materialise after years of building startups.





#### Tenneco Clean Air raises Rs 1,080 crore via anchor book ahead of Rs 3,600crore IPO.

US-based Tenneco Group backed automotive component manufacturer Tenneco Clean Air India has mopped up Rs 1,080 crore from 58 anchor investors on November 11, a day before the IPO launch for the public.

The company is opening its Rs 3,600-crore initial public offering (IPO) for all investors on November 12 and closing on November 14 with price band of Rs 378-397 per share.

Tenneco Clean Air on Tuesday has finalised allocation of 2.72 crore equity shares to anchor investors at the upper price band. Of which, 1.47 crore equity shares (54.15 percent of total anchor portion) were allocated to 17 domestic mutual funds including SBI Mutual Fund, ICICI Prudential MF, HDFC AMC, Kotak Mahindra AMC, Axis MF, Tata MF, Motilal Oswal AMC, Invesco, Quant Mutual Fund, Edelweiss, and Sundaram Mutual Fund.

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#### Real Estate emerges as preferred asset class despite strong equity and Gold markets.

This Diwali, real estate is reclaiming the spotlight as a preferred investment avenue, even amid strong rallies in equities and gold. Abhay Kumar Mishra, President & CEO of Jindal Realty, explains that the festive season, coupled with attractive home loan rates and RBI's cumulative rate cuts, has strengthened buyer confidence across premium and upper mid-income housing segments.

This Diwali, the overall market mood looks strongly bullish, particularly in the premium housing segments. The cumulative 100 bps rate cut by the RBI earlier this year has finally begun to show a complete transformation, translating into attractive home loan EMIs.

This lower cost of capital, combined with the auspiciousness of the festive season and a favourable time for developers, creates the perfect environment for end-users. Such a shift in investment preferences from gold to real estate as a secure asset class further strengthens this positive trend, showcasing a record - breaking festive quarter.

## CapitaLand bets \$1 billion on India's 5GW data centre future, to double capacity to 500 MW by 2030.

India's data centre market is moving from promise to performance, and CapitaLand Investment is positioning itself at the centre of this shift. The Singapore-based real estate and infrastructure major is building its India data centre footprint of 245 MW across 4 major metro cities (Mumbai, Hyderabad, Chennai, Bangalore) with a commitment of approximately \$1 billion, and subsequently plans to double the capacity to nearly 500 MW by the end of the decade- a move that underscores India's emergence as one of the world's fastest-growing digital infrastructure destinations.

The coming decade could define India's position in the global data infrastructure map. As hyperscalers expand and investors chase sustainable returns, the data centre industry is set to become a pillar of India's digital economy — and a major real estate value driver.



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# Godrej Properties eyes record-breaking year, confident of surpassing Rs 32,500 crore sales target.

Godrej Properties is gearing up for what could be its strongest year yet. The real estate major expects to meet, or even surpass, its record pre-sales guidance of Rs 32,500 crore in FY26, riding on sustained housing demand and a robust project pipeline, Executive Chairperson Pirojsha Godrej told.

Speaking after a solid first half of the fiscal, Pirojsha said the company's presales rose 13 percent year-on-year to Rs 15,587 crore in the April–September period, compared to Rs 13,835 crore a year ago. "We have already achieved about 48 percent of our full-year guidance. Typically, the second half is stronger, so we are confident of meeting or exceeding the target

A key driver in the second half will be the launch of a large-scale residential project in Mumbai's Worli area, with potential revenue of over Rs 10,000 crore. The company has collected Rs 7,736 crore, or 37 percent of its annual target of Rs 21,000 crore, so far this fiscal.