Weekly Newsletter



SEPTEMBER 2025 | JAINONCOR.COM | © 9810020766



Delhi office market: 5 million sq ft new supply in key hubs



Delhi's office real estate market is poised for a major supply boost after nearly a decade of limited additions, with about 5 million sq ft of new space expected between 2025 and 2027, according to a CBRE report released at the 2nd CII Delhi Real Estate Summit 2025. The surge marks a reversal of the slowdown seen since 2016 due to a shortage of developable land.

During January–June 2025, Delhi recorded about 400,000 sq ft of office space absorption, driven by strong business confidence in core districts.

The top demand drivers were research, consulting, and analytics (39%), flexible space operators (23%), and BFSI (18%), together accounting for nearly 80% of leasing activity, the report titled Delhi 2041: Shaping the Future of Real Estate said.

In the first half of the calendar year, Delhi also recorded a healthy retail space absorption of about 230,000 sq. ft., with high streets accounting for 72% of the total leasing. Fashion and apparel retailers demonstrated the highest demand with a 35% share, followed by homeware and department stores (20%) and food and beverage operators (17%), underscoring the growing popularity of lifestyle-driven and experiential retail formats across key locations, it showed.



Jainestates



jainoncor



@jainoncor



info@jainoncor.com



hurt flat investors?

UP's move to raise FAR in Noida and Greater Noida allows taller buildings and more housing supply, sparking debate on whether it risks oversupply or boosts affordability. Some experts warn of pressure on resale values, while others see strong demand and investor appeal.

Developers call the policy progressive, saying it will unlock supply and attract global capital, but caution that investors shouldn't expect steep price gains. Ready-to-move homes in developed sectors are seen as safer bets than under-construction projects. Experts stress that infrastructure—roads, power, water, sewage—must keep pace. Without upgrades, higher density could strain civic systems, making balanced growth the key to sustainable benefits.

Weekly Newsletter



SEPTEMBER 2025 | JAINONCOR.COM | © 9810020766



Metro push, limited land may send old Gurugram prices soaring, say experts

Metro expansion is rewriting old Gurugram's real estate story, and experts believe the next big opportunity may lie in the city's older sectors. Nitin Kaushik, a chartered accountant, recently shared a post on X, advising buyers to "follow the metro map" to spot future price appreciation hotspots.

Metro expansion driving price surge-Historically, Gurugram property prices have surged significantly whenever a new metro station becomes operational. "Prices have appreciated 25–40 per cent within three to five years of a new metro station coming up," said Kushagr Ansal, director, Ansal Housing.

DLF Cyber City Developers plans to raise up to ₹1,100 crore via NCDs

DLF Cyber City Developers (DCCDL), a joint venture between DLF and Singapore's Sovereign Wealth Fund (SWF) GIC, is planning to raise up to ₹1,100 crore via non-convertible debentures (NCDs) for funding construction of projects and repayment of debt. The real estate company, where DLF group holds 66.67 per cent stake, has estimated annual capital expenditure of ₹3,500-4,000 crore in the current financial year (FY26) that should moderate to around ₹2,000 crore over the medium term.

It also has an annual interest payment obligation of $\overline{1}$,500-2,000 crore and majority of scheduled repayments are likely to be refinanced, according to rating agency

'If You Own A Flat As Investment In Noida/Gurugram; Sell It And Run': Why Is This Finfluencer Creating Panic?

Finance educator and content creator Akshat Shrivastava has said that the plans of the Uttar Pradesh government to eliminate ground coverage limits and increase floor area ratio will make it difficult for investors to sell their existing flats. In an X post, Shrivastava has warned that difficult times are on the horizon for investors in Noida or Gurugram. He has advised the investors in these places to sell their flats and never look back.

Shrivastava's post on X comes as the Uttar Pradesh government plans to scrap ground coverage limits and raise floor area ratio for industrial, residential and commercial projects to allow more vertical and lateral growth. The new common building bylaws for Noida, Greater Noida and YEIDA aim to ease construction rules and boost investment.

Delhi's golden run: Why office, retail and housing markets are thriving

After years of supply bottlenecks and uncertainty, Delhi's real estate market is finally entering a new phase of sustained growth.

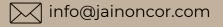
Backed by the Delhi Master Plan 2041, policy support, and rising investor confidence, the capital city is shaping up to be one of India's most attractive property markets across office, residential, and retail segments, as per a new report.

The report, "Delhi 2041: Shaping the Future of Real Estate" released by CBRE South Asia Pvt. Ltd. in partnership with the Confederation of Indian Industry (CII), paints a picture of a city on the cusp of transformation.

The findings were unveiled at the 2nd CII Delhi Real Estate Summit 2025.

Disclaimer: The information in this newsletter has been compiled from various public domain sources and is presented as a summary for general informational purposes. Our research team verifies all content, but we do not claim originality of the research or images included.





Weekly Newsletter



SEPTEMBER 2025 | JAINONCOR.COM | ● 9810020766

Property dealers lure investors to buy land near Noida International Airport with fake maps & documents

The Noida International Airport is set to open in November this year. With the development, a township near near the Jewar airport has been touted as the hottest property in the region, TOI's Aditya Dev reported.

Dealers' biggest marketing trap is that the airport is only half an hour away. It also becomes the easiest way to pitch the properties. This is only the first step towards getting scammed by an elaborate description by dealers and land sharks. These people have been luring hundreds of property buyers ever since the construction of the airport commenced. They have ads on Instagram and YouTube and forwards on WhatsApp that promote property near the airport. The report says multiple such networks operate, with all land theirs to sell. Salespersons contact buyers, arrange car pickups to the spot, which is almost 80 km from Noida, and take them to manicured 'show plots'. Buyers are shown fake maps and are assured that the land is private and is beyond Yamuna Expressway Industrial Development Authority's (YEIDA) notified area. They also ask a token amount to book a plot.

India, U.S. to push for early conclusion of a trade deal



Discussions between the negotiating teams of the U.S. and India on Tuesday (September 16, 2025) in New Delhi were "positive and forward looking", the Ministry of Commerce and Industry said following the talks. It added that the two sides had decided to "intensify efforts" towards an early conclusion of a trade agreement between the two countries.

A team of officials from the office of the United States Trade Representative, led by the Chief Negotiator for the India-U.S. Bilateral Trade Agreement (BTA) negotiations Brendan Lynch, visited India on Tuesday (September 16, 2025).

India well-positioned to substantially increase its share in global medical technology market

Secretary of the Department of Pharmaceuticals, Ministry of Chemicals and Fertilizers, yesterday presented Indias strategic vision to establish itself as a global leader in medical technology during his keynote address at the APACMed Medical Technology Forum (MTF) 2025 Leadership Dialogue on Unlocking India for Global Leadership in MedTech. Highlighting Indias distinct demographic advantage, sustained economic growth, and conducive policy environment, Agrawal stated that India is well-positioned to substantially increase its share in the global medical technology market by 2047.





India's Multistorey Market Soars: Apartment Prices Up 87% In Five Years, Rentals Surge 227%



The country's multistorey residential market has seen strong growth over the past five years, with average apartment prices rising 87% since 2021, according to Magicbricks. This surge reflects investor confidence and shifting consumer preferences, as buyers move from compact units to larger homes and rentals.

Delhi-NCR has emerged as the most dynamic growth corridor, with Gurgaon (+166%) and Greater Noida (+163%) recording the steepest gains. Mumbai (+107%) remains India's costliest multistorey market, driven by demand for luxury high-rises and penthouses. Tech hubs like Bangalore (+105%), Hyderabad (+90%), and Pune (+92%) have also contributed to the upswing, supported by IT and startup-led housing demand.