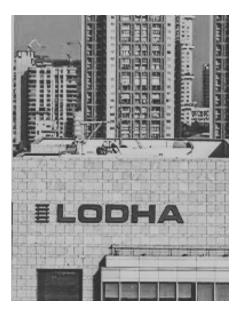
### Weekly Newsletter



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# Lodha Developers eyes Gurugram as launchpad for NCR projects



Mumbai-based Lodha Developers is expected to launch its first real estate project in Gurugram, marking the company's entry into the Delhi NCR market, Managing Director and CEO Abhishek Lodha has said. He also said that the company is exploring other areas of the NCR.Gurugram is probably right now, more than 50% of the NCR market, and we are telling you that at the end of the decade, Palava and Upper Thane (near Mumbai) will be 3.5% of the Mumbai Metropolitan Region (MMR) market.

And as we now further move over in 2026 to starting our pilot in NCR, we hope that by covering these 4 major metros, Mumbai, Pune and Bangalore already and the pilot in NCR, we will see a long runway of growth which enables our company to continue to deliver on its medium-term strategy of having the approximately 20% annual growth and 20% ROE," Lodha said.

In July 2025, Abhishek Lodha stated that the company anticipates concluding one or more land deals in the Delhi-NCR region this fiscal year, paving the way for its first project launch in the area in the following financial year.



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### Shahrukhz by Danube debuts in Dubai; Similar towers to come up in New York, London, Delhi and Mumbai

Danube Properties which is developing a 55-storey commercial tower in Dubai named after Bollywood star Shah Rukh Khan, also plans to launch similar 'Shahrukhz' towers in New York, London, Delhi and Mumbai.

For the Dubai tower, the company's signature 1% payment plan will be available to buyers, along with a 10-year Golden Visa for eligible investors, he told Hindustan Times Real Estate.

The commercial tower, called 'Shahrukhz by Danube' is slated for completion in 2029 and will feature a statue of Shah Rukh Khan in his iconic arms-outstretched pose at the entrance. The A-grade development will span over 1 million sq ft of built-up area, with prices starting at ₹4 crore.

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### Luxury housing demand drives South Delhi independent floor prices by 17%; Redevelopment potential at ₹6 lakh crore

A surge in redevelopment activity and growing demand for luxury housing has pushed up average price of independent floors in South Delhi between 12-17% across Category A and B colonies in the third quarter of 2025. The average price of floors in Category-A colonies has risen 17% YoY. Some of the Category A colonies are Chanakyapuri, Golf Links, Jor Bagh, Shanti Niketan, Vasant Vihar, Anand Niketan, Panchsheel, as per the report by Golden Growth Fund (GGF), a Category-II real estate focussed Alternative Investment Fund (AIF).

The average price of a 2500 sq. ft. floor in Category A colony has risen from ₹10-19 crore in July-September 2024 to ₹11-23 crore in July-September 2025. For floors sized 6000 sq. ft., the average price has risen from ₹19-45 crore in Q3 2024 to ₹22-53 crore in Q3 2025.

# India's retail leasing hits 3.2 million sq ft in Q3 2025, up 65% YoY; Delhi-NCR and Hyderabad lead with 57% share



India's retail sector recorded 3.2 million sq ft of leasing in Q3 2025 (July–September) across the top seven cities, marking a 65% year-on-year growth, according to the report. Delhi-NCR accounted for 35% of the total gross leasing volume, driven by strong space uptake in two newly built malls.

With the latest quarterly numbers, retail leasing for the first nine months of 2025 has touched 8.9 million sq ft.With 4.7 million sq ft of new retail supply scheduled for completion in the final quarter of the year, overall retail leasing activity is expected to surpass earlier estimates of around 10 million sq ft by the end of 2025

# Ashtech Group enters real estate; to invest Rs 1,800 cr on 1st Greater Noida project

The company's first project will be developed on a fully paid-up 5.6-acre plot, which it acquired from the authority for around Rs 300 crore, Ashtech said in a statement on Thursday.

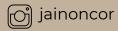
Sumit Agarwal, Director of Ashtech Group, said the company has been in allied sectors such as fly ash bricks, AAC Blocks, Ready-mix concrete (RMC), Pre-Engineered Building, large-scale infrastructure, and power infrastructure.

Delhi-NCR to see a boost in commercial real estate with a new 5 million sq ft Grade A project



The country's real estate market is growing rapidly. Property prices are also rising rapidly in Delhi-NCR. There's also a strong demand for commercial space. According to a report, approximately 5 million square feet of new Grade A space is expected to be supplied over the next two years. The industry has been waiting for this change for a long time.

Let us tell you that in the real estate sector, Grade A category includes such projects which are built by good and renowned builders, whose quality is good, these projects are built in better locations and with all the modern facilities. This means that as connectivity strengthens, companies' perceptions of Delhi-NCR are also changing

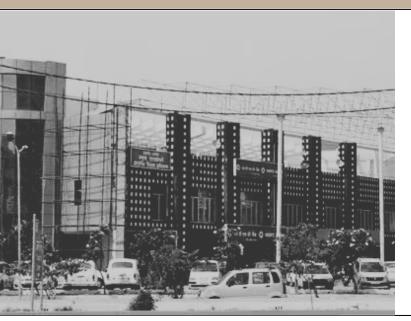




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### Yeida has allocated 200 acres of land for the development of an ₹8,200-crore solar hub.

The Yamuna Expressway industrial development authority (Yeida) said it has allotted 200 acres of industrial land in Sector 8 to SAEL Solar P6 Private Limited, a subsidiary of SAEL Industries Limited, to set up an integrated solar manufacturing ecosystem with an investment of ₹8,200 crores. The step follows the State Government's approval of the mega project to create jobs and business opportunities.

The project will feature 5 GW TOPCon solar cell manufacturing and 5 GW solar module production lines in a single mega unit, officials said.

### Connaught Place's each block gets officer for cleanliness

The officers' responsibility will also include flagging any damaged or dead plants and trees, and suggesting areas where more greenery can be added.

According to NDMC officials, the move came following a look at the high amount of daily footfall the central Delhi's Connaught Place market witnesses. Earlier this year in May, we had made blocks B and C litter-free, and planned to progress on the same, block by block. As this was not possible due to the amount of footfall the market gets, we have designated one officer to each block to increase the monitoring," said an official. While stating that cleaning in the market takes place throughout the day, in three shifts; morning, evening and night, the official said that while sanitary inspectors were earlier only present in the morning shift, they will now be present in each shift.

### Luxury housing demand and robust office leasing boost real estate market sentiment, led by Bengaluru and Hyderabad

India's real estate outlook strengthened in Q3 2025, supported by robust office leasing, resilient high-end residential demand, and favourable macroeconomic conditions such as stable interest rates, easing inflation, and improved liquidity, a report said on November 15. According to the Knight Frank–NAREDCO Real Estate Sentiment Index, the Current Sentiment Score rose to 59 from 56, while the Future Sentiment Score remained steady at 61

The Current Sentiment Score rose to 59 in Q3 2025 from 56 in the previous quarter, indicating improving confidence among stakeholders, while the Future Sentiment Score remained stable at 61, maintaining its position in the optimistic zone.





# Great Value Realty launches ₹600 crore luxury residential project in Noida

The project, Ekanam, which received RERA approval in September, spans 2 million sq ft and will include 280 apartments, 3 and 4 BHK residences ranging from 3525 to 5525 sq ft, and prices starting at ₹7 crore, the company said in a statement.

Payas Agarwal, director, Great Value Realty, said, "The launch of Ekanam marks a defining moment for all of us at Great Value Realty. It embodies our vision to create living spaces that go beyond luxury, where architecture and nature exist in perfect balance."

Designed by Benoy and executed with the support of leading global and Indian consultants, construction has begun with completion targeted for 2030.

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